

June 02, 2025

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Bandra Kurla Complex,
Mumbai 400051
NSE SYMBOL: SEPC

BSE Limited
14th Floor, PJ Towers,
Dalal Street,
Mumbai 400001
Scrip Code: 532945

Dear Sir/Madam,

Sub: Press release for Quarter and Financial Year Ended 31st March 2025 (Q4 FY 2024-25)

Ref: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations Disclosure (“Listing Requirements) Regulations, 2015 Regulations”), please find enclosed herewith press release for Quarter and Financial Year Ended 31st March 2025 (Q4 FY 2024-25).

The said press release will be simultaneously posted on the Company’s website at www.sepc.com
We request you to take note of the same.

Thanking you,

Yours faithfully,
For **SEPC Limited**

T Sriraman
Company Secretary & Compliance Officer

Encl.: a.a.



SEPC Limited FY25 EBITDA Zooms 37 % Up

Chennai, May 30th, 2025 – SEPC Limited, (NSE Code: SEPC), (BSE Code: 532945), is one of the leading EPC player in Water and Municipal Services, Roads, Industrial, and Mining sectors, have announced its Audited Financial Results for Q4 FY25 & FY25.

Key Standalone Financial Highlights

Particulars (₹ Cr)	FY25	FY24	YOY
Total Income	646.02	606.56	↑ 6.51%
EBITDA	99.24	72.37	↑ 37.14%
EBITDA Margin	15.36%	11.93%	↑ 343 BPS
Net Profit	25.15	22.67	↑ 10.91%
Net Profit Margin	3.89%	3.74%	↑ 15 BPS

We are pleased to report a robust financial performance for FY25, marked by stable revenue growth and a significant improvement in operating profits. The expansion in margins underscores our strong execution capabilities and enhanced operational efficiencies. Although net profit growth remained modest due to an exceptional loss and deferred tax adjustment during the year, our overall financial trajectory remains strong.

With the recent change in promoters, SEPC is now strategically focused on international expansion. We have already secured a project in UAE and signed framework agreement for a project in Kingdom of Saudi Arabia, leveraging our proven track record and execution excellence to extend our footprint beyond India.

With a healthy domestic order book of approximately ₹ 650crore, a strong pipeline of bids, ongoing global expansion, and fresh capital infusion, we are well positioned to achieve sustained and accelerated growth in the upcoming quarters and years.

Recent Business Update

- SEPC FZE , Sharjah a Wholly owned subsidiary of SEPC Ltd , has secured an international EPC order worth ₹75.60 Cr from Lauren Engineers & Constructors INC, UAE. The contract involves the construction, supply, and installation of four steel storage tanks.
- The company has secured ₹18 Crore worth of orders from Bajaj Energy Private Limited for Operation & Maintenance services across multiple power plants in Uttar Pradesh.
- The company is launching a ₹350 Crore Rights Issue, offering a strategic opportunity for existing shareholders to participate in its growth journey and strengthen equity capital.

About SEPC Limited

SEPC Limited, formerly known as Shriram EPC Limited, is one of the leading Engineering, Procurement, and Construction (EPC) Company with a strong presence in Water and Municipal Services, Roads, Industrial Infrastructure, and Mining sectors. The company specializes in delivering comprehensive turnkey solutions encompassing design, procurement, construction, and commissioning of complex projects.

Supported by a skilled team of sector-specific engineers and technical professionals, SEPC leverages advanced project management and design software tools such as MS Project, Primavera, AutoCAD, Tekla, and StaadPro to ensure efficient and high-quality project execution. The company owns and operates an extensive fleet of civil construction and material handling equipment, including cranes, hydras, batching plants, and specialized shaft-sinking machinery tailored for mine development.

With a strong portfolio, SEPC serves a diverse clientele that includes various Central and State Government agencies across India, demonstrating its commitment to delivering engineering excellence and infrastructure development on a national scale.

In FY25, the company recorded a Standalone Revenue of ₹ 597.65 Cr, an EBITDA of ₹ 99.24 Cr and Net Profit of ₹ 25.15 Cr.

Disclaimer

Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

For Further Information Please Contact Corporate Communication Advisor



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